

# EOS POWERBI CONNECTOR

ORGANIZE AND EXPOSE DATA FOR POWER BI SALES ACTIVATOR  
IN MICROSOFT DYNAMICS 365 BUSINESS CENTRAL



The  
future  
behind

[www.eos-solutions.it/en/powerbi-connector.html](http://www.eos-solutions.it/en/powerbi-connector.html)



# EOS PowerBI connector

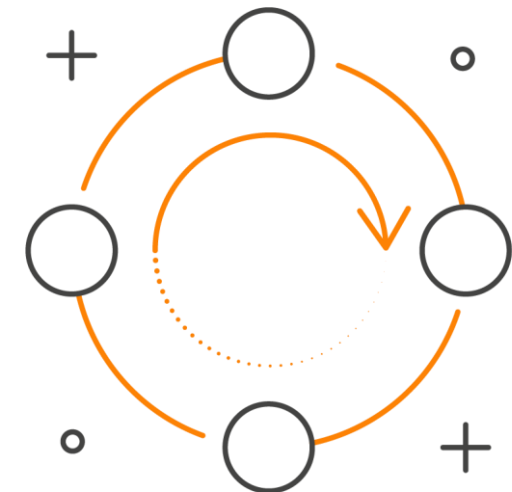
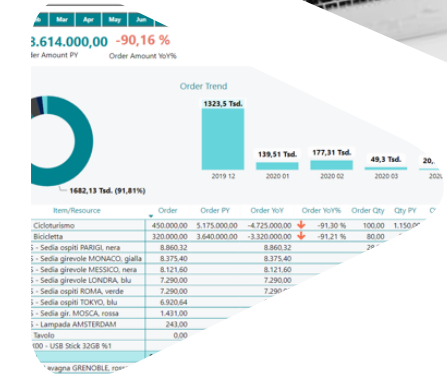
App for Microsoft Dynamics 365 Business Central



DO YOU WANT TO CONNECT POWER BI TO BUSINESS CENTRAL?

DO YOU WANT TO ORGANIZE YOUR SALES DATA SO THAT THE POWER BI SALES ACTIVATOR APP BY KUMAVISION CAN READ THEM?

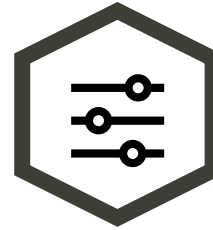
The **EOS PowerBI connector** app allows you to make sales data readable and organized, so that the **Power BI Sales Activator** app from **Kumavision** can **interpret them**, all within Microsoft Dynamics 365 Business Central.



# HERE IS A LIST OF THE FEATURES INVOLVED



1. Install EOS PowerBI connector
2. Install Kumavision Power BI SALES activator
3. Connect the Power BI model to your Business Central



## It is the mandatory

prerequisite for the use of Kumavision's Power BI Sales Activator



## This app allows

the connection between Power BI and Business Central



## The app presents

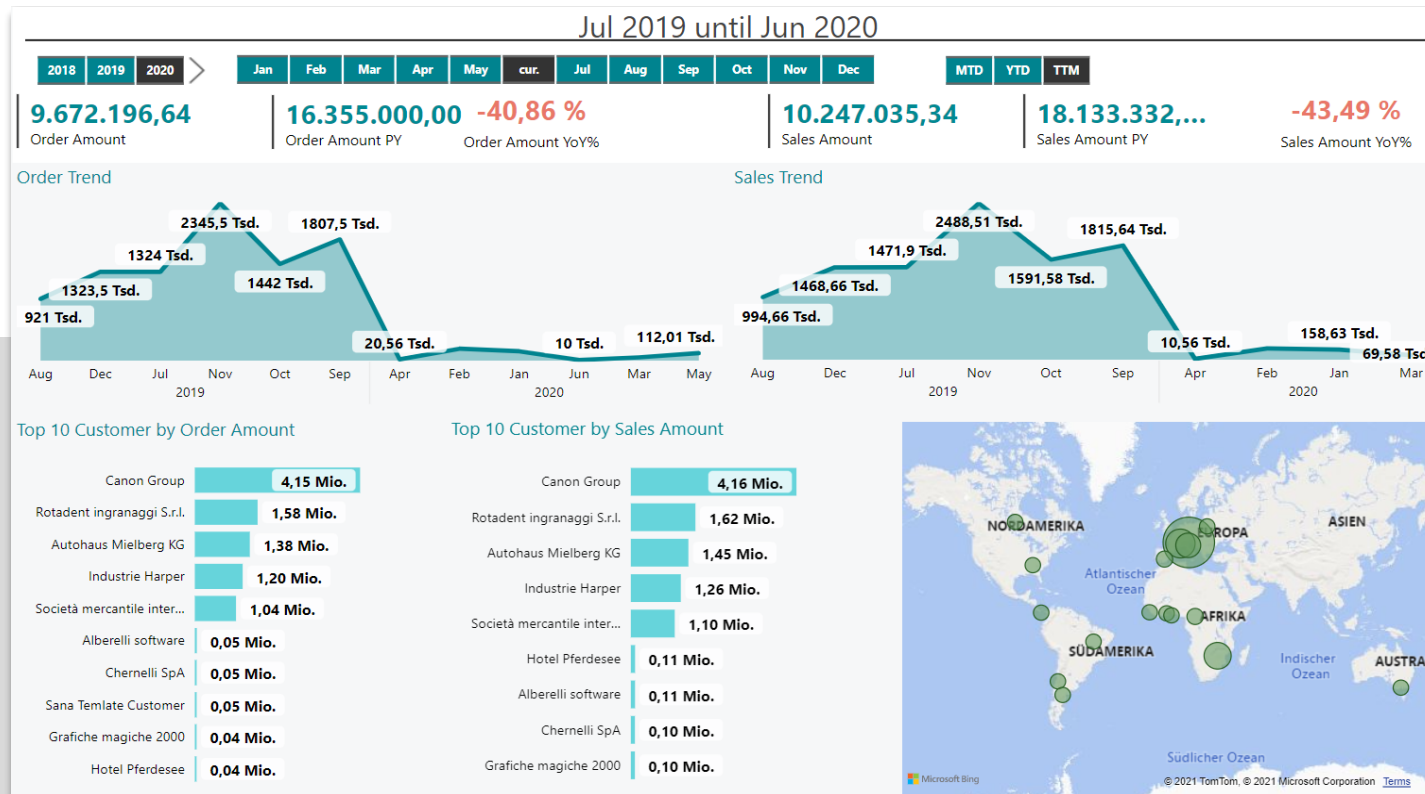
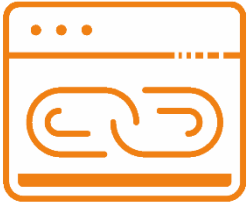
business central data in a readable and organized way



## You need to

install EOS PowerBI connector together with Kumavision's Power BI Sales Activator

# SALES SUMMARY



On the **Sales Summary** page you can analyze:

Top 10 Customer per Order

Top 10 Customers by turnover

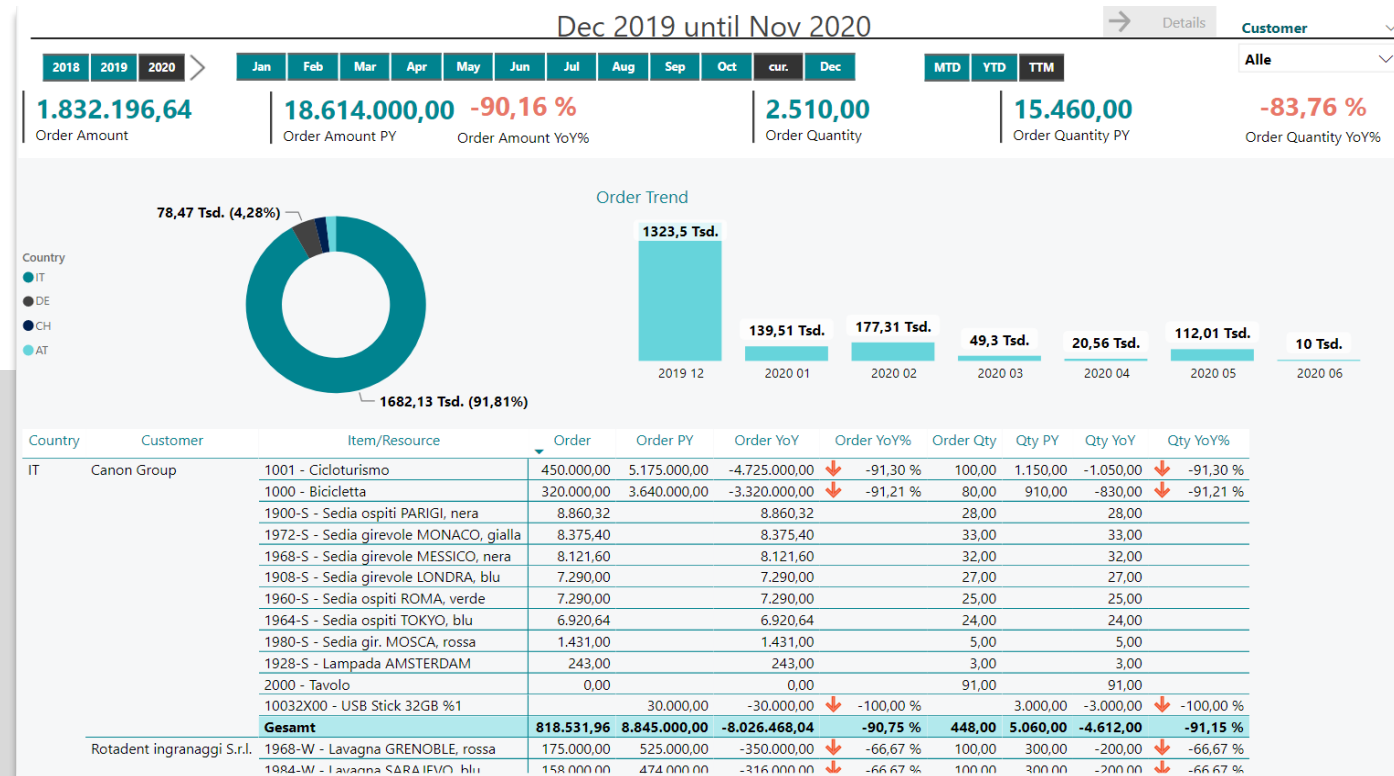
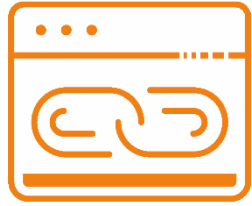
You can change the views thanks to the Time Intelligence selector at the top right, which offers the possibility to extract the two ranks **per selected month (MTD)**, **per current year (YTD)** or **for the 12-month rolling (TTM)**

Through the two visuals in the center of the page **you can analyze the trends of Turnover and Ordered.**

There is also a **sales localization** based on the country of origin of the billing customer.

By selecting a country within the map, all the visuals on the page will be filtered in turn, giving the possibility to limit all the analysis prepared to one or more geographical areas

# ORDER BY CUSTOMER

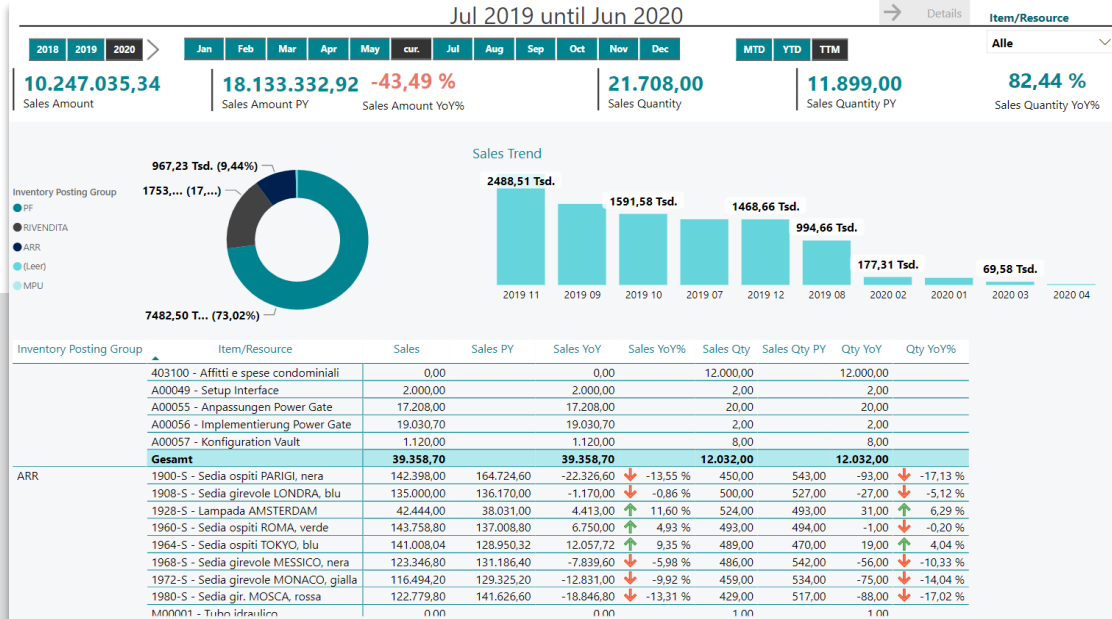
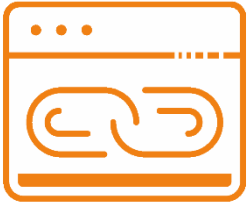


The histogram on the right side of the page highlights the orders trend by Amount

The donut chart on the left side aggregates the value of the orders by Country / Region code of the billing customer.

All visuals can be filtered through the 3-time intelligence values (MTD, YTD, TTM) at the top right and for a specific customer thanks to the Customer slicer at the top right

# SALES BY PRODUCT



Jan 2020 until Dec 2020

2018 2019 2020

Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov cur.

MTD YTD TTM

Country

Customer

Document Type

Document No

Item/Resource Type

Item/Resource

Tutte

Tutte

Tutte

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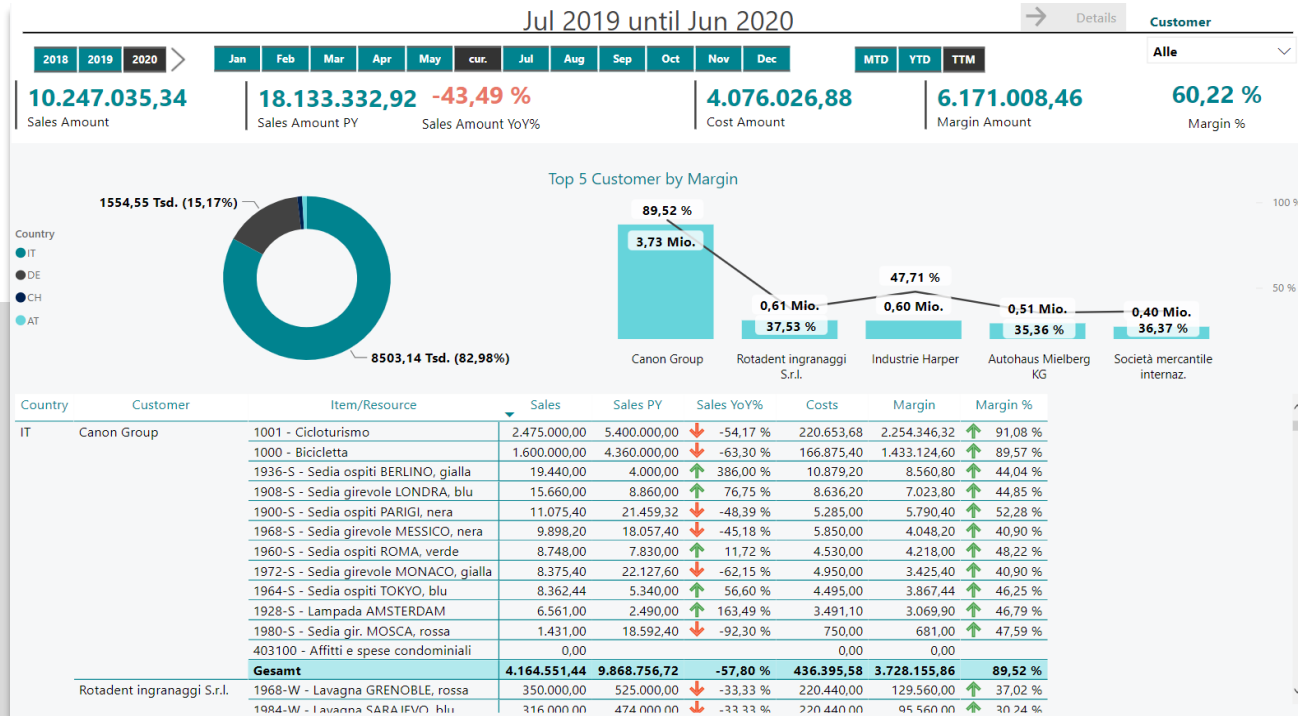
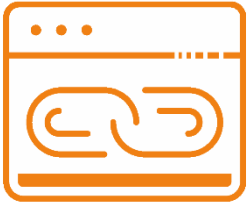
Date	Document Type	Document No	Customer	Item/Resource	Sales Qty	Sales Amount	Sales Cost	Sales Margin	Sales Margin %
01/12/2020	Sales Invoice	19FV00093	C000012 - Alberelli software	A00049 - Setup Interface	1,00	1.000,00	0,00	1.000,00	100,00%
		19FV00094	C000391 - Kompass	A00049 - Setup Interface	1,00	1.000,00	0,00	1.000,00	100,00%
02/12/2020	Sales Invoice	19FV00093	C000012 - Alberelli software	A00049 - Setup Interface	1,00	1.000,00	0,00	1.000,00	100,00%
		19FV00094	C000391 - Kompass	A00049 - Setup Interface	1,00	1.000,00	0,00	1.000,00	100,00%
03/12/2020	Sales Invoice	19FV00093	C000012 - Alberelli software	A00049 - Setup Interface	1,00	1.000,00	0,00	1.000,00	100,00%
		19FV00094	C000391 - Kompass	A00049 - Setup Interface	1,00	1.000,00	0,00	1.000,00	100,00%
04/12/2020	Sales Invoice	19FV00093	C000012 - Alberelli software	A00049 - Setup Interface	1,00	1.000,00	0,00	1.000,00	100,00%
		19FV00094	C000391 - Kompass	A00049 - Setup Interface	1,00	1.000,00	0,00	1.000,00	100,00%
05/12/2020	Sales Invoice	19FV00093	C000012 - Alberelli software	A00049 - Setup Interface	1,00	1.000,00	0,00	1.000,00	100,00%
		19FV00094	C000391 - Kompass	A00049 - Setup Interface	1,00	1.000,00	0,00	1.000,00	100,00%

The histogram on the right side of the page highlights the trend of turnover in terms of Amount

The donut chart on the left side aggregates the turnover value for Inventory Posting Group.

Using Details, you can drill down and open a page where you can analyze the details by single document.

# MARGIN BY CUSTOMER



The histogram on the right side calculates the TOP 5 Customers by margin highlighting the margin in terms of absolute value and percentage value.

The donut chart on the left side aggregates the margin value for the billing customer's Country/Region Code.

Above the two charts are placed 5 cards that expose the values of turnover, costs and margin at the aggregate level of the company.



## EOS PowerBI connector App for Microsoft Dynamics 365 Business Central

### SUBSCRIPTION

Some features of the EOS PowerBI connector app require a subscription.

The subscription can be activated from Subscription control panel or directly from the notification messages that the system proposes, by clicking on the link that allows you to start the subscription wizard.

Contattaci per ogni dubbio o richiesta di informazione:

[www.eos-solutions.it/en/contact-support.html](http://www.eos-solutions.it/en/contact-support.html)

