



Show Comments on Documents

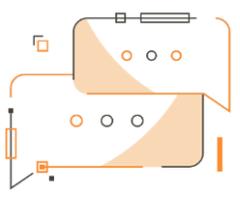
show on documents all comments entered on
Customer/Vendor Card in Dynamics 365 Business Central



Show Comments on Documents

App for Microsoft Dynamics 365 Business Central

The Show Comments on Documents app allows to enter comments on a Customer / Vendor card and to choose on which document you need them to appear, in Business Central.



Do you want to have the system propose any comment or note related to a customer/ vendor at the time of the creation of a sales/purchase document?

How it works

Thanks to Show Comments on Documents

App you can:

- Enter comments or notes on the Customer/Vendor card
- Enable their automatic popup when creating a sales / purchase document

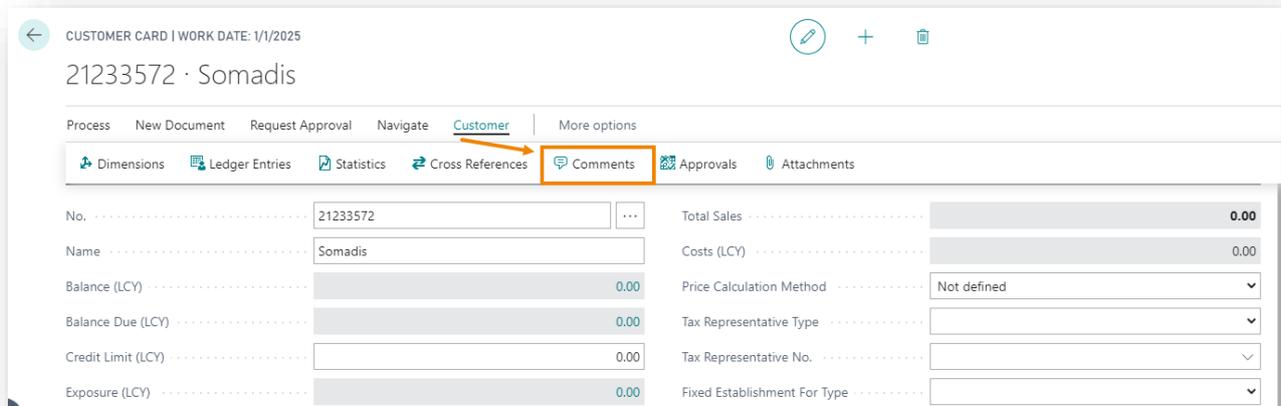
Quick Guide

Ready in a few steps:

1. Enter comments on a Customer card and choose to show it on Sales Orders
2. Open a Sales Order
3. The system will automatically show the Comments previously entered

Customer Card

On the Customer Card from Customer->Comments enter comment lines



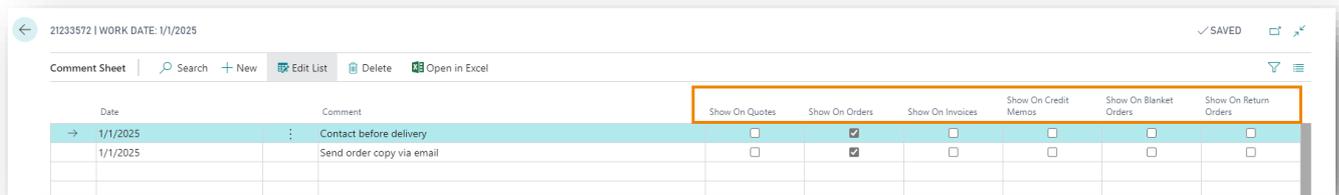
CUSTOMER CARD | WORK DATE: 1/1/2025
21233572 · Somadis

Process New Document Request Approval Navigate **Customer** More options

Dimensions Ledger Entries Statistics Cross References **Comments** Approvals Attachments

No.	21233572	Total Sales	0.00
Name	Somadis	Costs (LCY)	0.00
Balance (LCY)	0.00	Price Calculation Method	Not defined
Balance Due (LCY)	0.00	Tax Representative Type	
Credit Limit (LCY)	0.00	Tax Representative No.	
Exposure (LCY)	0.00	Fixed Establishment For Type	

and choose whether to show them on Orders, Quotes, Invoice, Credit Memos, Blanket Orders, Return Orders:



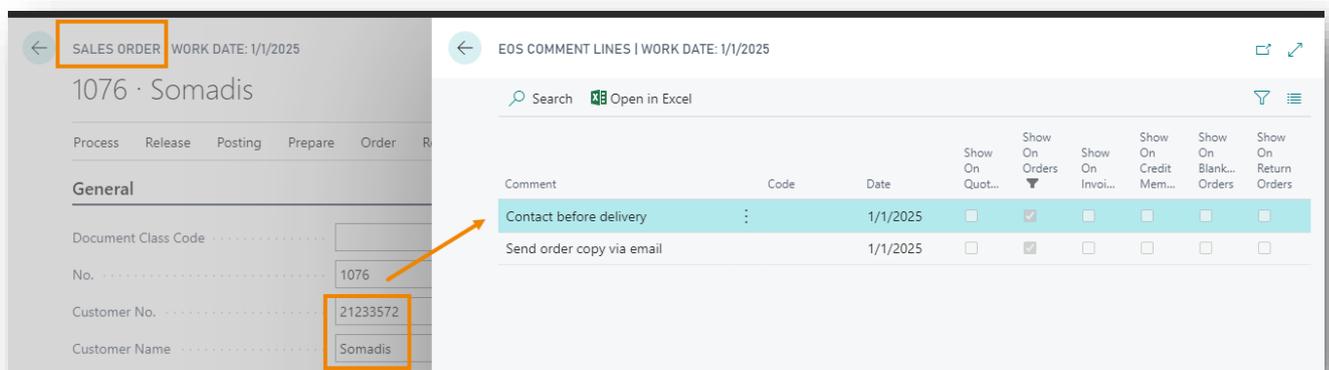
21233572 | WORK DATE: 1/1/2025

Comment Sheet Search + New Edit List Delete Open in Excel

Date	Comment	Show On Quotes	Show On Orders	Show On Invoices	Show On Credit Memos	Show On Blanket Orders	Show On Return Orders
1/1/2025	Contact before delivery	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1/1/2025	Send order copy via email	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Sales Order

Creating a Sales Order, when entering the Customer No./Name, the system will automatically open the Comments page related to the customer:



SALES ORDER | WORK DATE: 1/1/2025
1076 · Somadis

Process Release Posting Prepare Order R

General

Document Class Code

No. 1076

Customer No. 21233572

Customer Name Somadis

EOS COMMENT LINES | WORK DATE: 1/1/2025

Search Open in Excel

Comment	Code	Date	Show On Quot...	Show On Orders	Show On Invoi...	Show On Credit Mem...	Show On Blank...	Show On Return Orders
Contact before delivery	:	1/1/2025	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Send order copy via email		1/1/2025	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Subscription

Some features of the Show Comments on Documents app require a subscription.

The subscription can be activated from Subscription control panel or directly from the notification messages that the system proposes, by clicking on the link that allows you to start the subscription wizard

Contact us for more info:

www.eos-solutions.it/en/contact-support.html



www.eos-solutions.it