



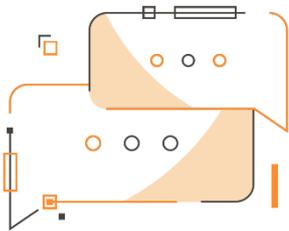
# VAT Management For Italy

Vat exemptions, plafond and fiscal reporting  
with Microsoft Dynamics 365 Business Central

# VAT Management For Italy

## App for Microsoft Dynamics 365 Business Central

VAT Management For Italy allows you to manage Vat exemptions and plafond and fiscal reporting with Microsoft Dynamics 365 Business Central .



Do you need to manage Sales and Purchase VAT Exemptions? Do you want to preview and check VAT Plafond overruns? Do you need to print accurate reports for multiple VAT registers automatically updating last page number? Do you feel the necessity to print the declaration of intent on the official layout?

### How it works

The VAT Management for Italy app for Microsoft Dynamics 365 Business Central allows you to:

- manage VAT exemption (D.I.) at document line level
- preview and check VAT Plafond overruns
- print accurate reports for multiple VAT registers and execute VAT settlement

### Quick Guide

Ready to go in 5 steps:

1. Enter the Setup and create a VAT Exemption Card for your Vendor
2. Post a Purchase Invoice with VAT exemption
3. Check VAT Plafond overruns
4. Print multiple VAT Registers
5. Execute VAT Settlement



## VAT Management for Italy - SUMMARY

For a summary of the functionalities, press ALT + Q and type "VMI".

TELL ME WHAT YOU WANT TO DO ↗ ✕

VMI

**Go to Pages and Tasks** Show less (3)

- > VAT Exemptions (VMI) Lists
- > VAT Plafond Periods (VMI) Lists
- > VAT Exemption Setup (VMI) Administration
- > VAT Plafond Summary (VMI) Administration
- > Create VAT Exemption (VMI) Administration

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**Go to Reports and Analysis**

- 📄 VAT Plafond Periods (VMI) Reports and Analysis
- 📄 VAT Register - Print (VMI) Reports and Analysis
- 📄 VAT Exemptios - Print (VMI) Reports and Analysis

## VAT Exemptions

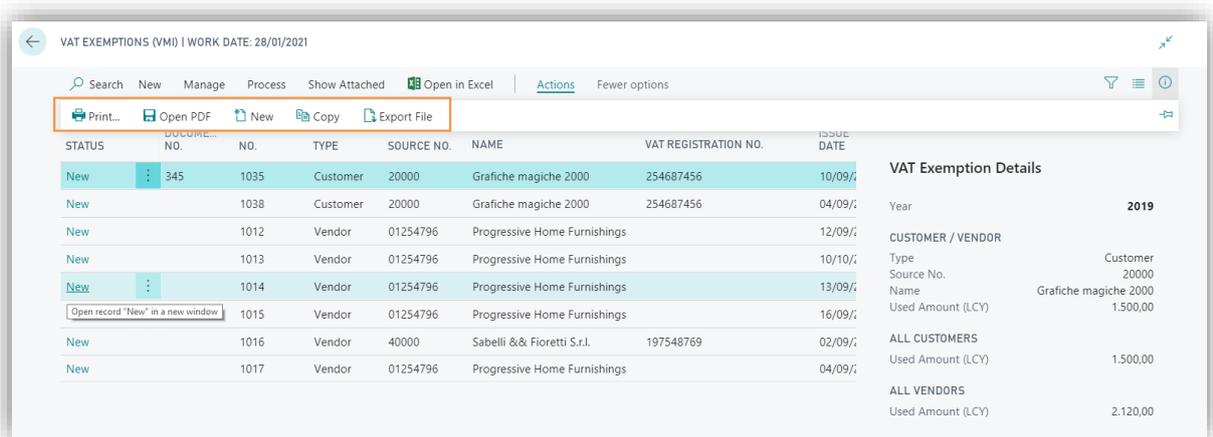
In order to create a vat exemption card you can find the specific action on the Vendor / Customer page. A Factbox page on the right shows all the details of the exemptions.

VAT Exemption Details	
VAT Exemption Details	
Year	<b>2019</b>
<b>CUSTOMER / VENDOR</b>	
Type	Vendor
Source No.	01254796
Name	Progressive Home Furnishings
Used Amount (LCY)	120,00
<b>ALL CUSTOMERS</b>	
Used Amount (LCY)	1.000,00
<b>ALL VENDORS</b>	
Used Amount (LCY)	2.120,00

It shows the totals for all Customer and all Vendors.

When creating an invoice it is possible to enter an exemption valid **for a single line** filling in the "VAT Exemption No." field.

## Print / Copy / Export VAT Exemptions



VAT EXEMPTIONS (VM) | WORK DATE: 28/01/2021

Search New Manage Process Show Attached Open in Excel Actions Fewer options

Print... Open PDF New Copy Export File

STATUS	NO.	NO.	TYPE	SOURCE NO.	NAME	VAT REGISTRATION NO.	ISSUE DATE
New	345	1035	Customer	20000	Grafiche magiche 2000	254687456	10/09/20
New		1038	Customer	20000	Grafiche magiche 2000	254687456	04/09/20
New		1012	Vendor	01254796	Progressive Home Furnishings		12/09/20
New		1013	Vendor	01254796	Progressive Home Furnishings		10/10/20
New		1014	Vendor	01254796	Progressive Home Furnishings		13/09/20
New		1015	Vendor	01254796	Progressive Home Furnishings		16/09/20
New		1016	Vendor	40000	Sabelli && Fioretti S.r.l.	197548769	02/09/20
New		1017	Vendor	01254796	Progressive Home Furnishings		04/09/20

**VAT Exemption Details**

Year: 2019

CUSTOMER / VENDOR

Type: Customer

Source No.: 20000

Name: Grafiche magiche 2000

Used Amount (LCY): 1.500,00

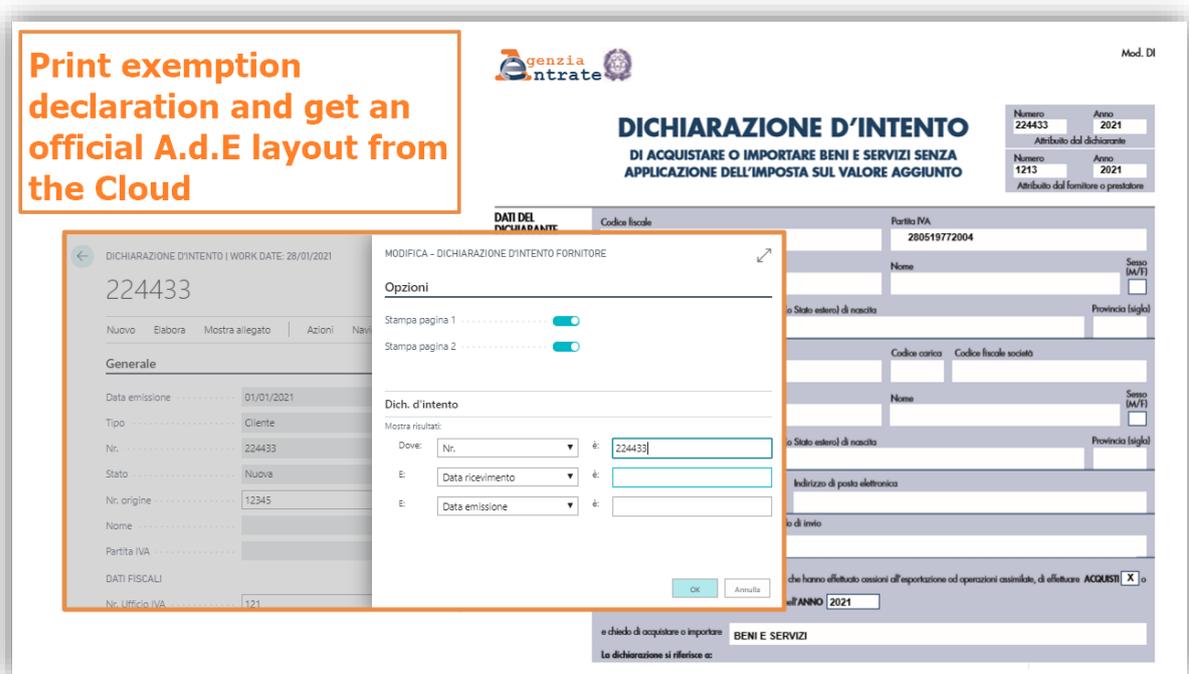
ALL CUSTOMERS

Used Amount (LCY): 1.500,00

ALL VENDORS

Used Amount (LCY): 2.120,00

It is possible to print fields and values of the declaration according to the positions of the official layout provided by the Tax Authority.



**Print exemption declaration and get an official A.d.E layout from the Cloud**

agenzia entrate

**DICHIARAZIONE D'INTENTO**  
DI ACQUISTARE O IMPORTARE BENI E SERVIZI SENZA APPLICAZIONE DELL'IMPOSTA SUL VALORE AGGIUNTO

Numero 224433 Anno 2021  
Attribuito dal dichiarante

Numero 1213 Anno 2021  
Attribuito dal fornitore o prestatore

Mod. DI

DATI DEL DICHIARANTE

Codice fiscale

Partita IVA 280519772004

Nome

Stato estero di nascita

Provincia (sigla)

Codice carica

Codice fiscale società

Nome

Stato estero di nascita

Provincia (sigla)

Indirizzo di posta elettronica

Indirizzo di invio

che hanno effettuato cessioni all'esportazione od operazioni assimilate, di effettuare ACQUISTI o

all'ANNO 2021

e chiedo di acquistare o importare **BENI E SERVIZI**

La dichiarazione si riferisce a:

DICHIARAZIONE D'INTENTO | WORK DATE: 28/01/2021

224433

Nuovo Elaboro Mostra allegato Azioni

**Generale**

Data emissione 01/01/2021

Tipo Cliente

Nr. 224433

Stato Nuova

Nr. origine 12345

Nome

Partita IVA

DATI FISCALI

Nr. Ufficio IVA 121

MODIFICA - DICHIARAZIONE D'INTENTO FORNITORE

Opzioni

Stampa pagina 1

Stampa pagina 2

Dich. d'intento

Mostra risultati:

Dove: Nr. 224433

E: Data ricevimento

E: Data emissione

OK Annulla

It is possible to open the declaration in a pdf file preloaded in the system.



If you need to enter in the current year Declarations already entered for the previous year, it is possible to copy them without entering all the data.

It is possible to select one or more declarations to be exported in .txt file format.

## VAT Plafond Periods

Eos Vat Management for Italy app allows you to preview and check VAT Plafond overruns:

YEAR	PLAFOND AMOUNT (LCY)	WARNING AMOUNT (LCY) †	USED PLAFOND AMOUNT (LCY)	NOT-INVOICED PLAFOND AMOUNT (LCY)	CHECK PLAFOND ON RECEIPTS	WARNING TYPE	NEXT YEAR SUPPLIED AMOUNT (LCY)
2019	10,000.00	9,000.00	8,030.00	1,400.00	<input type="checkbox"/>	Error	100.49
0	0.00	0.00	0.00	0.00	<input type="checkbox"/>	Error	0.00

Warning type:

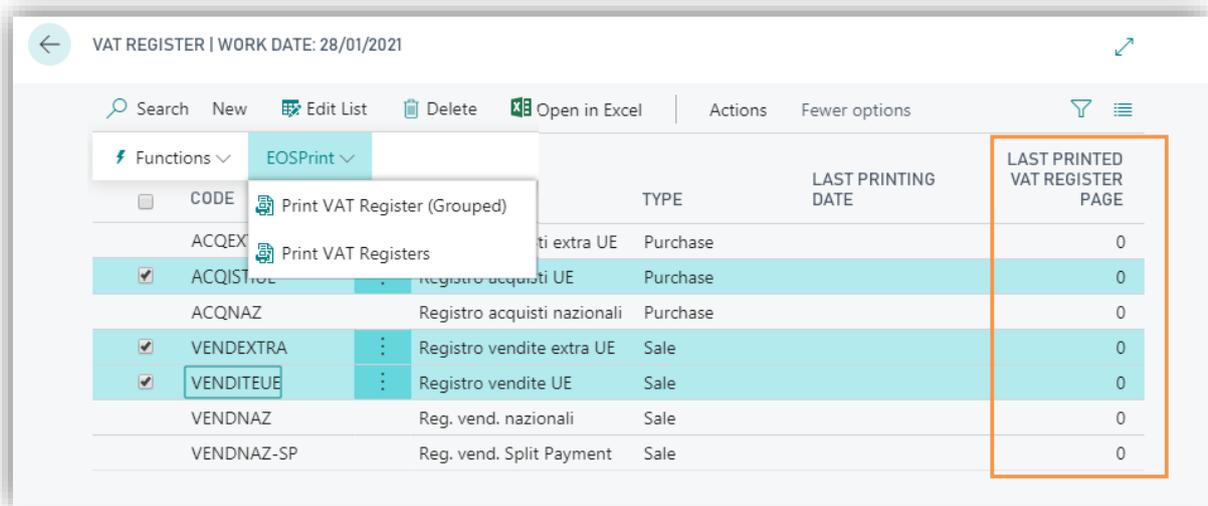
- "Error": once the limit defined by the plafond is exceeded (when the amount of purchase invoices with VAT exemption is greater than the amount of the plafond) the system no longer allows you to post invoices in exemption and blocks the user.
- "Confirm": once the limit defined by the plafond has been exceeded, the system provides you with a warning message that requires confirmation; if the user wants to proceed by posting invoices in exemption, he can do so.

It is possible to print the information on VAT used and residual amounts.



## VAT Registers

The VAT Management for Italy app helps to print a single vat register or multiple vat register by selecting the lines in the specific list:



Field	Description
Last Printed VAT Register Page	the system records the last printed Vat register page
Print VAT Register (Grouped)	it is possible to print a single VAT register or more than one Vat register in separate files
Print VAT Registers	it is possible to print multiple VAT register in a .zip file

## VAT Settlement

Once recorded the VAT settlement, the plafond amount still remaining will be reported automatically in the following month.

To print the VAT Plafond choose the relevant option in Calc. reg. and VAT payment:

EDIT - CALC. AND POST VAT SETTLEMENT (VMI)

**Options**

Starting Date ..... 01/10/2020

Ending Date ..... 31/10/2020

Posting Date ..... 31/10/2020

Document No. ....

Settlement Account ..... ▾

G/L Gains Account ..... ▾

G/L Losses Account ..... ▾

Show VAT Entries .....

**Print VAT Plafond** .....

Reprint .....

Post .....

Print Company Informatio...

Name ..... CRONUS Italia S.p.A.

Address ..... Piazza Duomo, 1

Post Code City County ..... 20100 Milano 0

Register Company No. ....

VAT Registration No. .... 29051972004

Etical Code. ....

Send to... Print Preview Cancel

Stampa di prova del documento di calcolo del versamento IVA

Calcolo e imposta liquidazione IVA  
Periodo 01/01/19 31/03/19  
Bilancio San.  
Data di registrazione 31/03/19  
Nr. documento  
Conto estero

Tutti gli importi sono in EUR

Data di registrazione	Nr. documento	Nr. documento estero	Tipi di documento	Tipi	Importo	Importo	Impugn. non detratte	Importo non detratte
<b>C.147.12</b>								
21/03/19	V192764		Fattura	Verifica	-150.00	150.00	0.00	0.00
31/03/19	V192881		Fattura	Verifica	-485.80	485.80	0.00	0.00
31/03/19	V192881		Fattura	Verifica	-209.20	485.80	0.00	0.00
31/03/19	V192881		Fattura	Verifica	-178.00	294.87	0.00	0.00
31/03/19	V194015		Fattura	Verifica	-2.877.20	294.87	0.00	0.00
31/03/19	V194071		Fattura	Verifica	-4.036.24	-1.107.91	0.00	0.00
31/03/19	V192886		Fattura	Verifica	-1.941.20	-408.88	0.00	0.00
31/03/19	V192886		Fattura	Verifica	-134.20	-408.88	0.00	0.00
31/03/19	V194008		Fattura	Verifica	1.530.00	374.79	0.00	0.00
31/03/19	V194008		Fattura	Verifica	-218.89	-47.43	0.00	0.00
31/03/19	V192888		Fattura	Verifica	-102.80	-40.84	0.00	0.00
31/03/19	V192888		Fattura	Verifica	-484.73	-102.84	0.00	0.00
31/03/19	V192888		Fattura	Verifica	521.78	-40.84	0.00	0.00
31/03/19	V192888		Fattura	Verifica	-2.788.27	-414.78	0.00	0.00
31/03/19	V192741		Fattura	Verifica	-280.00	-80.00	0.00	0.00
19/03/19	V192742		Fattura	Verifica	128.588.71	27.885.80	0.00	0.00
19/03/19	V192742		Fattura	Verifica	0.00	0.00	180.88	8.43
19/03/19	V192742		Fattura	Verifica	0.00	0.00	180.88	8.43
19/03/19	V192743		Fattura	Verifica	0.00	0.00	0.00	0.00
26/03/19	V192746		Fattura	Verifica	-180.88	-8.43	0.00	0.00
26/03/19	V192746		Fattura	Verifica	180.88	8.43	0.00	0.00
26/03/19	V192748		Fattura	Verifica	0.00	0.00	0.00	0.00
26/03/19	V192750		Fattura	Verifica	-78.862.82	Assente IVA	0.00	0.00
26/03/19	V192750		Fattura	Verifica	194.638.00	IVA a debito (ammortamento)	194.638.00	0.00
26/03/19	V192752		Fattura	Verifica	118.008.18	IVA a credito (ammortamento)	118.008.18	0.00
26/03/19	V192752		Fattura	Verifica	0.00	IVA a credito (ammortamento)	118.008.18	0.00
26/03/19	V192751		Fattura	Verifica	0.00	IVA a credito (ammortamento)	118.008.18	0.00
26/03/19	V192744		Fattura	Verifica	0.00	IVA non versata (ammortamento)	0.00	0.00
26/03/19	V192753		Fattura	Verifica	0.00	IVA non versata (ammortamento)	0.00	0.00
26/03/19	V192752		Fattura	Verifica	0.00	Interessi (ammortamento)	0.00	0.00
26/03/19	V192751		Fattura	Verifica	0.00	Credito IVA compensazione	0.00	0.00
26/03/19	V192744		Fattura	Verifica	0.00	Credito specializzato	0.00	0.00
26/03/19	V192759		Fattura	Verifica	0.00	0.00	0.00	0.00
26/03/19	V192758		Fattura	Verifica	0.00	0.00	0.00	0.00
26/03/19	V192748		Fattura	Verifica	0.00	0.00	0.00	0.00
26/03/19	V192755		Fattura	Verifica	0.00	0.00	0.00	0.00
26/03/19	V192755		Fattura	Verifica	0.00	0.00	0.00	0.00
26/03/19	V192756		Fattura	Verifica	0.00	0.00	0.00	0.00
26/03/19	V192747		Fattura	Verifica	0.00	0.00	0.00	0.00
26/03/19	V192754		Fattura	Verifica	0.00	0.00	0.00	0.00
26/03/19	V192760		Fattura	Verifica	0.00	0.00	0.00	0.00
26/03/19	V192762		Fattura	Verifica	0.00	0.00	0.00	0.00
26/03/19	V192762		Fattura	Verifica	0.00	0.00	0.00	0.00
26/03/19	V192760		Fattura	Verifica	0.00	0.00	0.00	0.00
26/03/19	V192767		Fattura	Verifica	0.00	0.00	0.00	0.00
26/03/19	V192778		Fattura	Verifica	-86.00	-12.32	0.00	0.00
26/03/19	V192778		Fattura	Verifica	-86.00	-12.32	0.00	0.00
26/03/19	V192777		Fattura	Verifica	-78.17	-17.20	0.00	0.00
26/03/19	V192777		Fattura	Verifica	-78.17	-17.20	0.00	0.00

Totale IVA da pagare (se positivo) 78.862,82

IVA a debito periodo successivo 0,00

IVA a credito periodo successivo 0,00

Lo spazio sottostante di questo pagina non è stato utilizzato ed è da considerarsi annullato

## Subscription

Some features of Vat Management for Italy app require a subscription.

The subscription can be activated from Subscription control panel or directly from the notification messages that the system proposes, by clicking on the link that allows you to start the subscription wizard.

Contact us for more info:

[www.eos-solutions.it/en/contact-support.html](http://www.eos-solutions.it/en/contact-support.html)



[www.eos-solutions.it](http://www.eos-solutions.it)